

Adding a new article

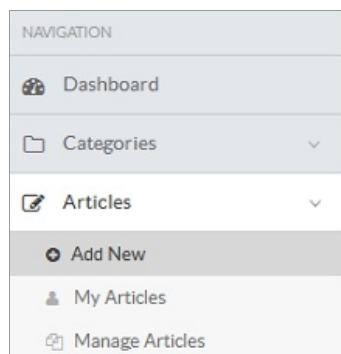
78 Atam Parkash March 7, 2024 Articles

15344 3

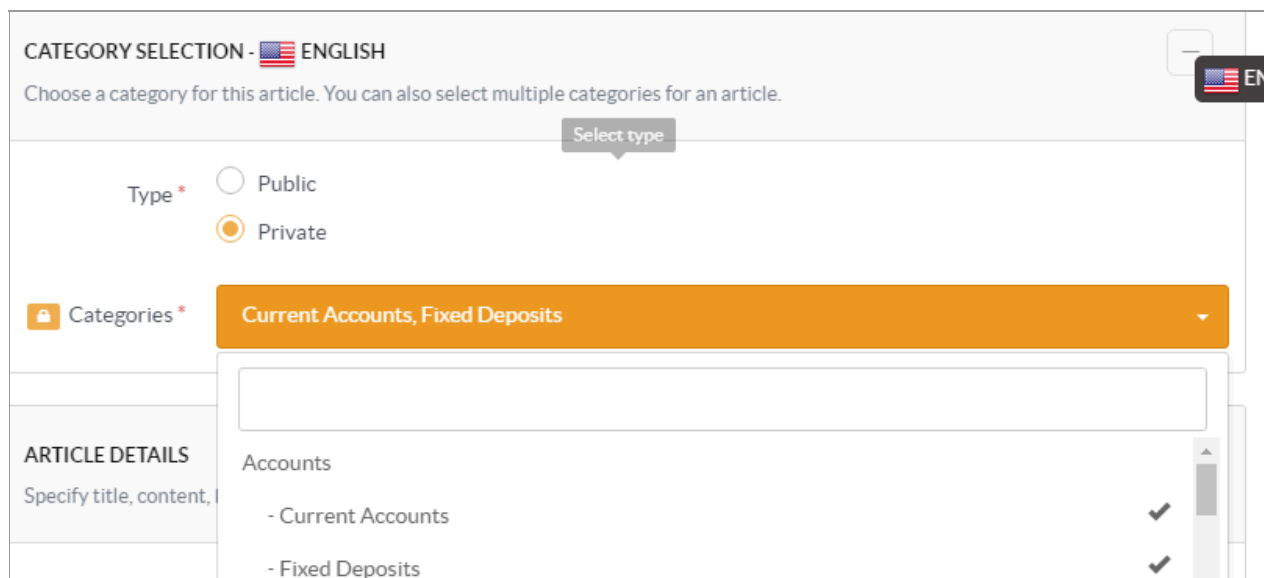
This article will provide detailed information (step-by-step instructions) on how to add/create a new article in the knowledge base using PHPKB software. There is a [video guide](#) at the bottom that demonstrates these steps to create a new article in the knowledge base.

Steps to add an article are as follows:

1. Expand the "**Articles**" section in the left navigation bar and click on the "**Add new**" link to open the "**Add Article**" page.



2. Select the "**Type**" of the category. With **Public** type, an article will be published under public categories and will be accessible by all end users. With the **Private** type, the article will be visible to logged-in users only.
3. In the multi-language edition, the **language name** in which the article is being created is mentioned with panel heading. As shown in the screenshot below, an article is being added to the English language, so, English is written with the panel heading 'Category Selection'. You can change the language from the **language drop-down** available on the right side, whereas, in non ML editions, the language menu is not available.
4. "**Choose Categories**" as per the requirement of the article. The article can be assigned to multiple categories, by selecting them from the categories drop-down.

A screenshot of a web form titled 'CATEGORY SELECTION - ENGLISH'. The form has a header with the title and a language selector showing 'EN' with a US flag. Below the header, there is a instruction: 'Choose a category for this article. You can also select multiple categories for an article.' The main form area is divided into two sections. The top section is labeled 'Type' and has two radio buttons: 'Public' and 'Private'. The 'Private' option is selected. The bottom section is labeled 'Categories' and has a dropdown menu showing 'Current Accounts, Fixed Deposits'. Below the dropdown, there is a list of categories: 'Accounts', '- Current Accounts', and '- Fixed Deposits'. The 'Current Accounts' and 'Fixed Deposits' items have checkmarks next to them, indicating they are selected. On the left side of the form, there is a sidebar with the heading 'ARTICLE DETAILS' and a sub-heading 'Specify title, content, I'.

5. "**Title**" can be a question, a caption or a headline of your article. It is not allowed to add multiple articles with the same title under one category.
6. "**Content**" inscribes the body of the article. PHPKB provides a powerful WYSIWYG editor with various features for formatting your content just like MS-Word.

ARTICLE DETAILS

Specify title, content, keywords (tags) and summary (excerpt) for the article in this panel.

Enter article title

Title *

Enter article title...

Content *

Edit ▾ Insert ▾ View ▾ Format ▾ Table ▾ Tools ▾ Add-ons ▾

↶ ↷ ↵ ↶

🖨️ 👁️

A ▾ A ▾ 😊 </>

⏏️ ↕️

🖼️ 📺

🔊 📄 🔗 📁 📺 📺 📺 📺

Formats ▾

B *I* U

Font Family ▾

Font Sizes ▾

☰ ☰ ☰ ☰

☰ ☰ ☰ ☰

☰ ☰ ☰ ☰

7. **"Keywords"** are the important words that classify your article and are relevant for searching through the database.

Keywords (Tags)

Users' Accounts x Manage Users' Account x Features of User account x

add a tag

Summary

This section is responsible for managing users accounts as well members accounts. It provides highly interactive and user-friendly interface for users and has different user level according to the permissions and rights provided to them. Users can login to the system if they have a unique username and password.

8. **"Summary"** is a compact view of your article for the meta description attribute. Search engines may present this summary (if they think it's relevant to the search query) on the results page below the page title.
9. **"Article Options"** provide various options for authors to control visibility, comments, ratings, publishing, and expiry date of the article.

ARTICLE OPTIONS

This panel contains various options that allow you to control visibility, comments, ratings, schedule publishing and expiry date for the article.

☐ 🌟 Make it featured
 ☒ 👁️ Make it visible
 ☒ 💬 Enable comments

☒ ★ Enable ratings
 ☒ 📅 Set publish date
 ☒ 📅 Set expiry date

2016-07-21 📅

2016-07-28 📅

Make it Featured: Mark this as a featured article if you want the article to appear in the "Featured Articles" section of your knowledge base.

Make it Visible: Uncheck this if you do not want the article to be visible to end-users (front-end users).

Enable Comments: Uncheck this if you do not want to allow users to post comments on this article.

Enable Ratings: Uncheck this if you want to turn off the ratings for this article.

Set Publish Date: Publish date is a date on which the article is planned to be published. Check this checkbox to set a publish date from the date calendar.

Set Expiry Date: Check this to set the time limit up to when the article will be accessible by front-end users. You can set the expiry date in between 365 days from the current date.

10. A user can **"Attach Files"** and documents related to the article.

ATTACH FILES

You can attach documents and files to the article here in this panel

Browse...
No file selected.

Add Another

- "**Custom Fields**" display the custom fields you have created for your knowledge base articles. Refer article [Adding a Custom Field](#) for more details.

Custom Fields

Applicable To

☒ Standard Edition
 ☐ Standard (Multi-Language) Edition
 ☒ Enterprise Edition (MySQL)
 ☐ Enterprise Multi-Language Edition (MySQL)
 ☒ Enterprise Edition (SQL Server)
 ☒ Enterprise Multi-Language Edition (SQL Server)

- Click the "**Preview Article**" button to preview the article (even unsaved) with the latest changes as it will be published to the front-end users. Authors are advised to preview the article once before publishing.
- Click the "**Save as Draft**" button to save changes as your personal draft. You can continue to edit this draft later on and can save it as an article or delete it.
- Click the "**Save Article**" button to store your changes and publish the article in the knowledge base.
- Click the "**Cancel**" button to return to the 'Manage articles' screen without saving the changes you have made in the

article.

Preview Article

Save as Draft

Save Article

Cancel

Video Guide

Custom Fields

Applicable To: Standard Edition

Online URL: <https://www.phpkb.com/kb/article/adding-a-new-article-78.html>